

Future-proof SharePoint Solutions


Daniel Glenn
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Building
SharePoint
Solutions
with Out of
the Box
Features and
No Code



About me



- Collaboration Practice leader at InfoWorks Inc.
- @DanielGlenn 
- DanielGlenn.com
- User Group leader x2
- Nashville SharePoint & SQL Saturdays





www.InfoWorks-TN.com



**CUSTOM BUSINESS
SOLUTIONS**

**Business Process
Analysis, Analysis,
Architecture and
Design**



**HEALTHCARE
CONSULTING**

**Fresh perspective
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your strategy and
goals**



**SHAREPOINT/OFFICE
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**We will help you
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get more done in less
time**



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INTELLIGENCE**

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your business**



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**Trusted partner for
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sustainable
organization**



**PROJECT
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**PMP-certified
Project Managers,
PMO standards
and procedures**

Work Like a Network

Twitter: @DanielGlenn #SPHelp

Yammer Networks

- SPYam (see me for an invite)
- ~~Office 365 IT Pro~~
 - -> Network.Office.com
- Slide deck will be posted on DanielGlenn.com



New!

About you

Business User / IT Pro / Developer

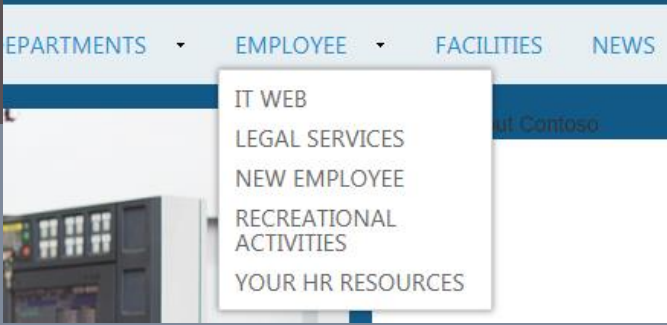
SharePoint Version



Agenda

What is 'no-code'
Examples
Personalization
Navigation
Automation
Social interaction





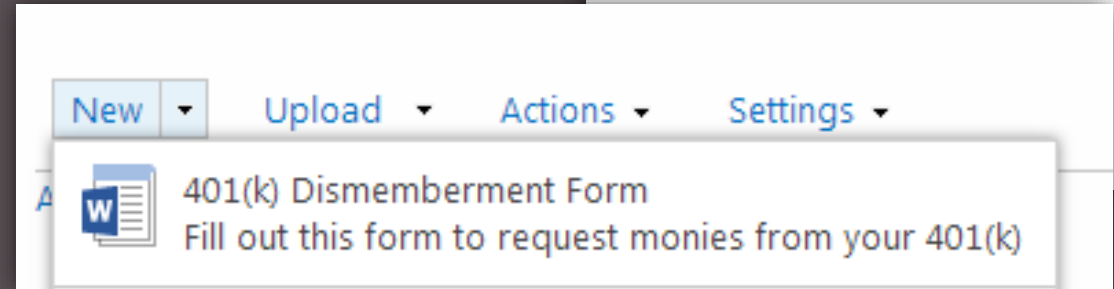
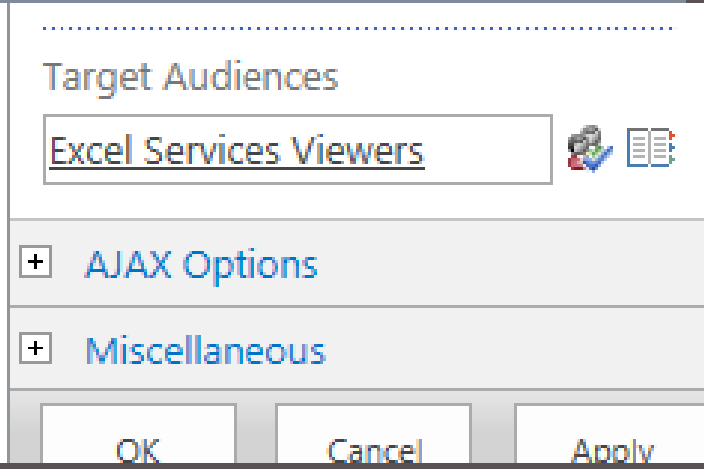
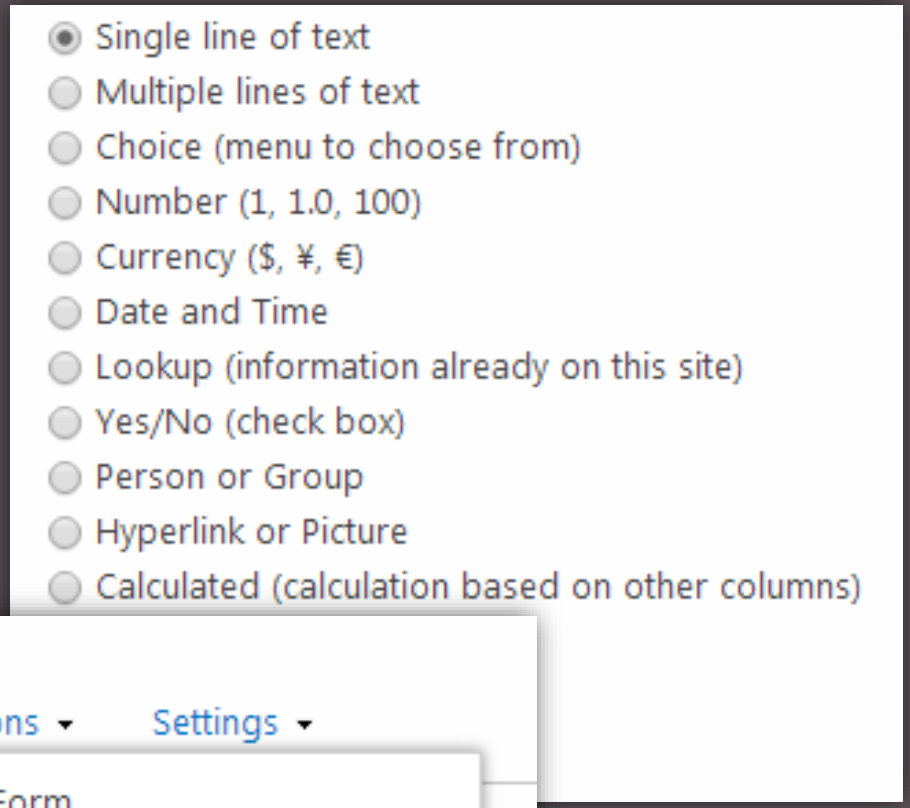
No-code Solutions



Let's not use custom code until we have to use it.

Instead try using:

- Easy navigation
- Columns (fields)
- Views & Audiences
- Content Types



What is a no-code solution?

**I DO NOT
THINK IT
MEANS
WHAT YOU
THINK IT
MEANS.**



What is a no-code solution?

Solves a business need

Uses available functionality

You can do yourself

Often is 'quick' and useful

*No code (a.k.a. no '<')

Examples of
no-code
solutions

New-hire orientation PTO tracking

Feedback &
suggestions

Training

HR portals

Tracking
inventory

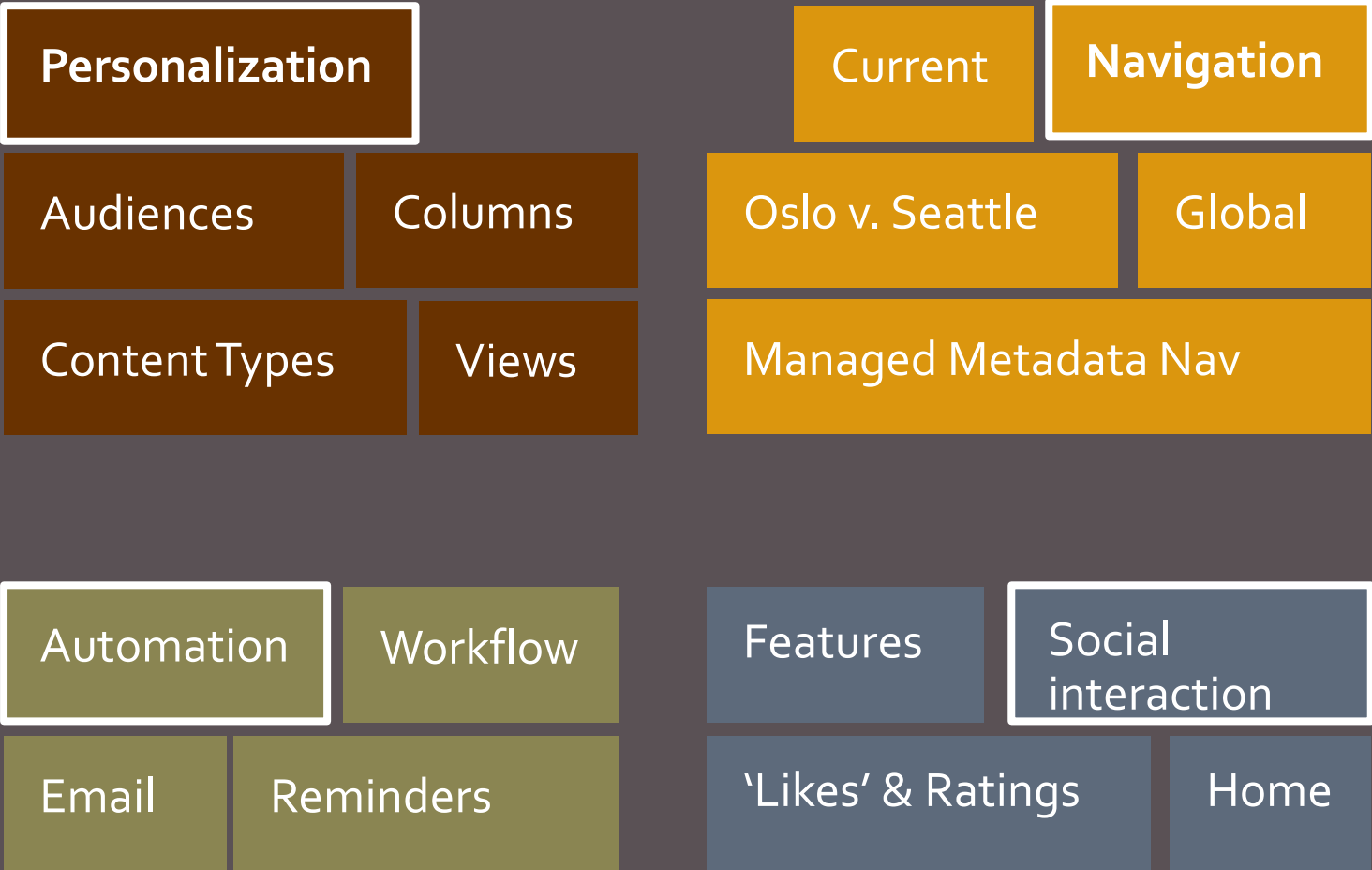
Dashboards

Helpdesk

Expenses

Others?

Building blocks



Personalization

Audiences

Columns

Views

Content Types

Columns

- Know your columns
- Lookup
- Choice
- Calculated

Views

[Almost] everything in SharePoint is a view

Using a view's options can give you great power without having to restructure your data.

Out of the box web parts

- ⊕ Columns
- ⊕ Sort
- ⊕ Filter
- ⊕ Tabular View
- ⊕ Group By
- ⊕ Totals
- ⊕ Style
- ⊕ Folders
- ⊕ Item Limit
- ⊕ Mobile

Content Types

A group of reusable settings that describe the shared behaviors for a specific type of content. A content type can specify:

- The columns (metadata) that you want to assign to items of this type.
- The document template on which to base new items of this type (document content types only).
- The custom New, Edit, and Display forms to use with this content type.
- The custom New, Edit, and Display forms to use with this content type.
- The custom solutions or features that are associated with items of this content type.

Personalization

DEMO

Navigation

Global

Current

Oslo v. Seattle

Managed Metadata Navigation

Content Navigation

Navigation

How quickly can users find what they need? What they are looking for?

To help our users, we need clear and meaningful elements of navigation

- Service navigation
 - Sites
 - Yammer / Newsfeed
 - OneDrive
- Global navigation
 - Across the whole site experience
- Current navigation
 - Specific for the current site
- Content area navigation
 - Image carousel
 - Promoted links
 - Search results

Navigation

DEMO

Automation

Workflow

Email

Reminders

Automation

Workflows

- Out of the box
- SharePoint Designer

Email

- Alerts

Reminders

- Keep users informed

Social interaction

Home

Features

'Likes' & Ratings

Social interaction

Internet Explorer Home Page

- Group policy
- Doesn't have to be your intranet's home page

Social features

- Yammer
- Enterprise keywords
- Community site

Likes & Ratings

Social
interaction

DEMO

Furnishings

Office web apps

SharePoint Store

OneDrive for Business

Furnishings

DEMO

What Have We Learned

Let's not use custom code until we have to.

We can create out of the box solutions:

- By using site Personalization
- Making use of smart Navigation
- Adding Automation
- Being Socially Interactive

Don't reinvent the wheel - make use of the out of the box functionality and the SharePoint App Store to create solutions that bring great value

Thank you!

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