## Building Future-proof SharePoint Solutions with No Code

Daniel Glenn
InfoWorks, Inc



#### About me



- Collaboration Practice leader at InfoWorks Inc.
- @DanielGlenn
- DanielGlenn.com
- User Group leader x2
- Nashville SharePoint & SQL Saturdays





## Got Help?

Twitter - #SPHelp

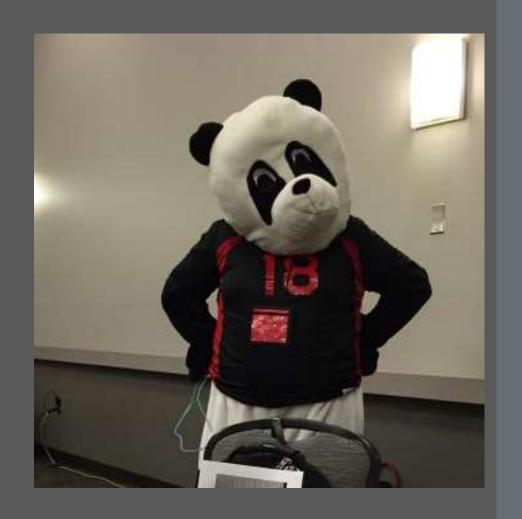
TechCommunity.Microsoft.com



Slide deck will be posted on DanielGlenn.com/Engage16

Agenda

What is 'no-code'
Examples
Personalization
Navigation
Automation
Social interaction



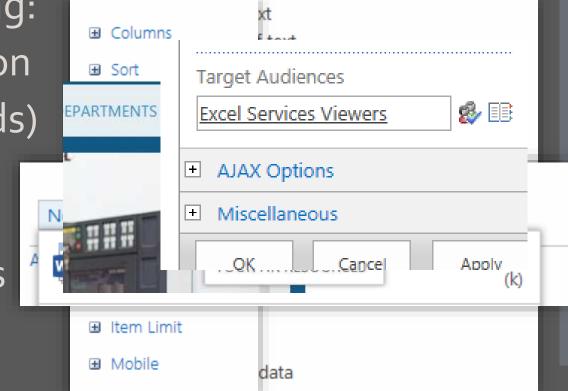
### No-code Solutions



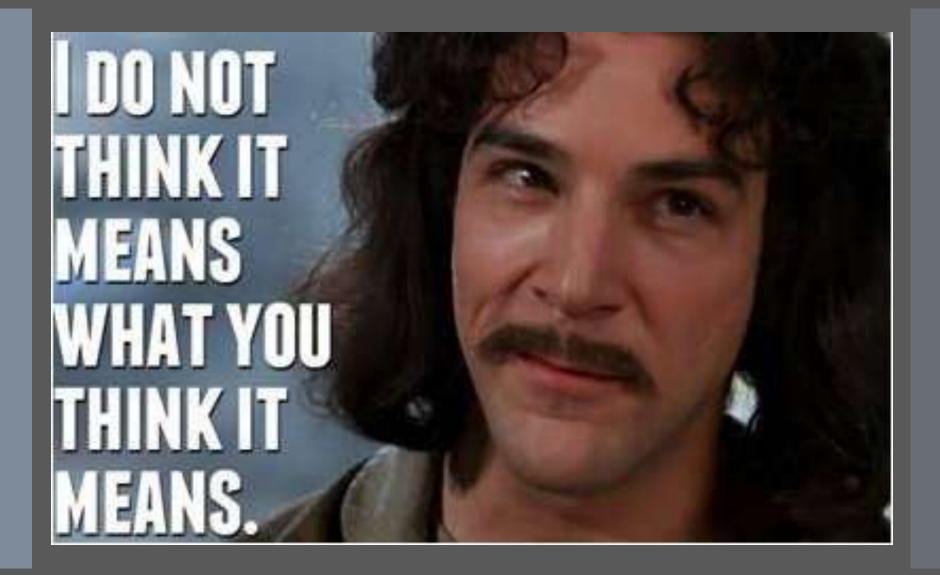
Let's not use custom code until we have to use it.

#### Instead try using:

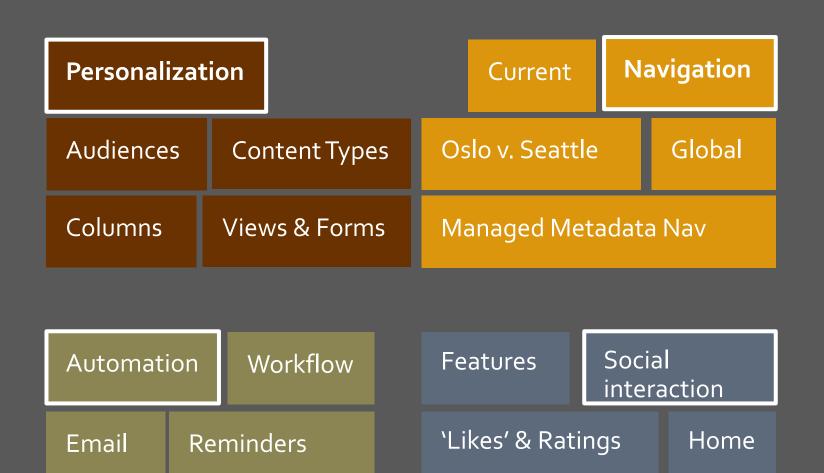
- Easy navigation
- Columns (fields)
- Views & Audiences
- Content Types



What is a no-code solution?



## Building blocks



## Personalization

Audiences

Columns

Views

Content Types

### Columns

Know your columns

Lookup

Choice

Calculated

#### Views & Forms

[Almost] everything in SharePoint is a view

Using a view's options can give you great power without having to restructure your data.

Out of the box web parts

Use PowerApps to customize forms

- Columns
- Sort
- Tabular View
- Group By
- Totals
- Style
- Folders
- Mobile

## Content Types

A group of reusable settings that describe the shared behaviors for a specific type of content. A content type can specify:

- The columns (metadata) that you want to assign to items of this type.
- The custom New, Edit, and Display forms to use with this content type.

The custom solutions or

features that are associated

- The document template on which to base new items of this type (document content types only).
  - with items of this content type.

Workflows

Personalization

DEMO

## Navigation

Global

Current

Oslo v. Seattle

Managed Metadata Navigation

**Content Navigation** 

### Navigation

How quickly can users find what they need? What they are looking for?

To help our users, we need clear and meaningful elements of navigation

- Global navigation
  - Across the whole site experience
- Service navigation (App Launcher)
  - Yammer / Newsfeed
  - OneDrive
  - Flow
  - Power BI

- Current navigation
  - Specific for the current site
- Content area navigation
  - Image carousel
  - Promoted links
  - Search results

Navigation

DEMO

## Automation

Workflow

Email

Reminders

#### Automation

#### Workflows

- Out of the box
- SharePoint Designer
- Microsoft Flow

#### Email

Alerts

#### Reminders

Keep users informed

Automation

DEMO

# Social interaction

Home

Social Features

'Likes' & Ratings

# Social interaction

#### Internet Explorer Home Page

- Group policy
- Doesn't have to be your intranet's home page

#### Social features

- Microsoft Teams
- Yammer
- Enterprise keywords
- Community site

Likes & Ratings

Social interaction

DEMO

Office web apps

Furnishings

SharePoint Store

OneDrive for Business

Furnishings

DEMO

Examples of no-code solutions

New-hire orientation PTO tracking

Feedback & Training

suggestions

HR portals Tracking

inventory

Dashboards Helpdesk

Expenses Others?

# What Have We Learned

Let's not use custom code until we have to.

We can create out of the box solutions:

- By using site Personalization
- Making use of smart Navigation
- Adding Automation
- Being Socially Interactive

Don't reinvent the wheel - make use of the out of the box functionality and the SharePoint App Store to create solutions that bring great value

## Thank you!

@Daniel Glenn 🕒

Daniel.Glenn@InfoWorks-TN.com

DanielGlenn.com